Dr. Beth Siegel, LCSW, PsyD.

Psychotherapy and Psychoanalysis LCS# 14970

NOTICE OF POLICY AND PRIVACY PRACTICES

The privacy of your health information is important to me. I will maintain the privacy of your health information and I will not disclose your information to others unless you tell me to do so, or unless the law authorizes or requires me to do so.

A new federal law commonly known as HIPAA requires that I take additional steps to keep you informed about how I may use information that is gathered in order to provide health care services to you. As part of this process, I am required to provide you with the attached Notice of Privacy Practices and to request that you sign the attached written acknowledgement that you received a copy of the Notice. The Notice describes how I may use and disclose your protected health information to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. This Notice also describes your rights regarding health information I maintain about you and a brief description of how you may exercise these rights.

If you have any questions about this Notice please contact Dr. Beth Siegel, LCSW, PsyD.

Client Copy

Beth Siegel, LCSW, PsyD.

Psychotherapy and Psychoanalysis

LCS# 14970

Protected Health Information

Confidentiality

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

I am required by applicable federal and state law to maintain the privacy of your health information. I am also required to give you this Notice about my privacy practices, legal obligations, and your rights concerning your health information ("Protected Health Information" or "PHI"). I must follow the privacy practices that are described in this Notice (which may be amended from time to time).

For more information about my privacy practices, or for additional copies of this Notice, please contact me using the information listed in Section II G of this notice.

I. USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

A. Permissible Uses and Disclosures without Your Written Authorization

I may use and disclose PHI without your written authorization, excluding Psychotherapy Notes as described in Section II, for certain purposes as described below. The examples provided in each category are not meant to be exhaustive, but instead are meant to describe the types of uses and disclosures that are permissible under federal and state law.

1. Treatment: I may use and disclose PHI in order to provide treatment to you. For example, I may use PHI to diagnose and provide counseling service to you. In addition, I may disclose PHI to other health care providers involved in your treatment.

2. Payment: I may use or disclose PHI so that services you receive are appropriately billed to, and payment is collected from, your health plan. By way of example, I may disclose PHI to permit your health plan to take certain actions before it approves or pays for treatment services. (In the case where your insurance plan requires a submitted outpatient treatment plan form to permit payment of continued sessions). Please note that Insurance Companies cannot be billed for canceled sessions. There will also be a charge to prepare any billing statements that are lost by you. You may incur a charge to prepare billing statements if you do not inform me upon the first session that you require one. Please note that I do not accept Medicare.

3. Health Care Operations: I may use and disclose PHI in connection with our health care operations, including quality improvement activities, training programs, accreditation, certification, licensing or credentialing activities.

4. Required or Permitted by Law: <u>I am a mandated reporter.</u> I may use or disclose PHI when I am required or permitted to do so by law. For example, I may disclose PHI to appropriate authorities <u>if I reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes.</u> In addition I may disclose PHI to the extent necessary to avert a serious threat to your health or safety or the health or safety of others. Other disclosures permitted or required by law include the following: disclosures for public health activities; health oversight activities including disclosures to state or federal agencies authorized to access PHI; <u>disclosures to judicial and law</u> <u>enforcement officials in response to a court order or other lawful process</u>; disclosures for research when approved by an institutional review board; and disclosures to military or national security agencies, coroners, medical examiners, and correctional institutions or otherwise as authorized by law

B. Uses and Disclosures Requiring Your Written Authorization

1. <u>Psychotherapy Notes</u>: Notes recorded by your clinician documenting the contents of a counseling session with you ("Psychotherapy Notes") will be used only by your clinician and will not otherwise be used or disclosed without your written authorization. Notes are written in both computer files and paper folders. Computer files are guarded by a firewall and are not subject to other users. There is no sharing of files within a network. Computer files are printed yearly and placed in a paper file and locked in a file cabinet. This file cabinet is not shared with any other clinician. If you should terminate your treatment, your file will be moved to a metal storage cabinet and stored for seven years by law.

2. Marketing Communications: I will not use your health information for marketing communications without your written authorization.

3. Other Uses and Disclosures: Uses and disclosures other than those described in Section I.A. above will only be made with your written authorization. For example, you will need to sign an authorization form before I can send PHI to your life insurance company, to a school, or to your attorney. You may revoke any such authorization at any time.

II. YOUR INDIVIDUAL RIGHTS

A. Right to Inspect and Copy. You may request access to your medical record and billing records maintained by me in order to inspect and request copies of the records. A copy of your treatment summary may suffice in lieu of your psychotherapy notes. All requests for access must be made in writing. Under limited circumstances, I may deny access to your records; unless I believe seeing them would be emotionally damaging. Professional records can be misinterpreted or upsetting, therefore I recommend we review them together so that we discuss what they contain. A summary for review can also be prepared however there will be a fee charged for any preparation time that is required to comply with an information request, third party request or report writiing. I may charge a fee for the costs of copying and sending you any records requested. This includes the cost of copying records requested by other providers. If you are a parent or legal guardian of a minor, please note that certain portions of the minor's medical record will not be accessible to you.

B. Right to Alternative Communications. You may request, and I will accommodate, any reasonable written request for you to receive PHI by alternative means of communication or at alternative locations.

C. Right to Request Restrictions. You have the right to request a restriction on PHI used for disclosure for treatment, payment or health care operations. You must request any such restriction in writing addressed to the Privacy Officer as indicated below. I am not required to agree to any such restriction you may request.

D. Right to Accounting of Disclosures. Upon written request, you may obtain an accounting of certain disclosures of PHI made by me after April 14, 2003. This right applies to disclosures for purposes other than treatment, payment or health care operations, excludes disclosures made to you or disclosures otherwise authorized by you, and is subject to other restrictions and limitations.

E. Right to Request Amendment: You have the right to request that I amend your health information. Your request must be in writing, and it must explain why the information should be amended. I may deny your request under certain circumstances.

F. Right to Obtain Notice. You have the right to obtain a paper copy of this Notice by submitting a request to the Privacy Officer at any time.

G. Questions and Complaints. If you desire further information about your privacy rights, or are concerned that I have violated your privacy rights, you may contact the Privacy Officer, <u>Dr. Beth Siegel, PsyD</u>. You may also file written complaints with the Office for Civil Rights of the U.S. Department of Health and Human Services, or the California Board of Behavioral Sciences. I will not retaliate against you if you file a complaint with me.

III. EFFECTIVE DATE AND CHANGES TO THIS NOTICE

A. <u>Effective Date</u>. This Notice is effective on August 13, 2014.

B. <u>Changes to this Notice</u>. I may change the terms of this Notice at any time. If I change this Notice, I may make the new notice terms effective for all PHI that I maintain, including any information created or received prior to issuing the new notice. If I change this Notice, I will post the revised notice in the waiting area of my office. You may also obtain any revised notice by contacting the Privacy Officer.

This form is educational only, does not constitute legal advice, and covers only federal, not state law.

Dr. Beth Siegel, LCSW, PsyD.

LCS# 14970

(It is only necessary to return this page to me)

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

By my signature below I, ______, acknowledge that I received a copy of the Notice of Privacy Practices for Dr. Beth Siegel, PsyD. Clinical Practice.

Signature of client (or personal representative)

Date

Signature of spouse, partner or significant other

If this acknowledgment is signed by a personal representative on behalf of the client, complete the following:

Personal Representative's Name:

Relationship to Client:

For Office Use Only

I attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- □ Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- □ Other (Please Specify)

This form will be retained in your medical record.

This Form is educational only, does not constitute legal advice, and covers only federal, not state, law.

Chart Copy